ERROR! UNKNOWN DOCUMENT PROPERTY NAME.

This appendix describes the baseline and energy efficiency measure data used in the study. The remaining appendices contain a complete listing of the data used in our modeling process.

A.1 BASELINE DATA

The principal baseline data used in this study consist of end use and technology specific data as well as economic data (avoided costs and commercial rates).

A.1.1 End Use and Technology Specific Data

Estimating the potential for energy-efficiency improvements requires a comparison of the energy impacts of existing, standard-efficiency technologies with those of alternative high-efficiency equipment. This, in turn, dictates a relatively detailed understanding of the statewide energy characteristics of the existing marketplace. Data that were required at the utility service area and building type level included:

- Annual energy consumption per square foot for each end use studied;
- End use load shapes and energy/peak factors;
- Electric end use saturation, and
- Technology share for each base technology in scope.

Sources for and development of each of these key data elements are discussed in the following subsections.

End Use Energy Consumption

The primary source used for end use energy consumption is the CEC commercial end use forecasting database. In the end use forecasting approach, end use energy consumption is expressed as the product of building floorspace (in square feet), the fraction of floorspace associated with a given end use (the end use saturation), and EUI (the energy use intensity of an end use, expressed in kWh per square foot). These three data elements have been collected and estimated from various sources over time and form the foundation upon which the CEC energy demand forecasts are developed.

Figure A-1 summarizes commercial energy usage by building type. In 2000, commercial energy usage for the three major California electric utilities was about 80,000 GWh. Office buildings accounted for about 34% of this usage, or about 23,000 GWh. The next largest energy consuming building types were food stores, hospital/health facilities, and miscellaneous buildings, each accounting for about 12% of commercial usage, or about 10,000 GWh.

22,772 Office Restaurant 5,369 Retail 8.745 FoodStore 9.927 Warehouse 5,979 School 2,595 College 2,267 Hospital 2,968 Hotel Miscellaneous 9,917 0 5.000 15.000 20.000 25.000 10.000 GWh per Year (Total ~ 80,000 GWh)

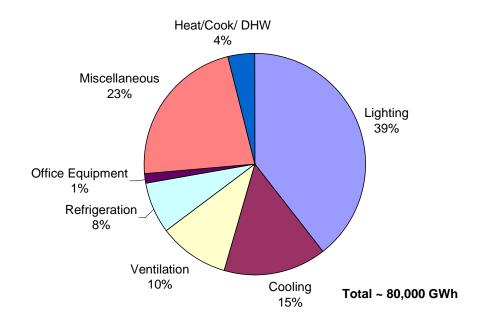
Figure A-1
Commercial Energy Usage by Building Type

Source: CEC 2000. California Energy Demand: 2000-2010.

Figure A-2 summarizes the CEC's estimates of commercial energy use by end use. We made a small number of changes in some of the CEC's estimates, where we believed that energy use had been significantly underestimated. For lighting and cooling, we made changes when the equivalent full-load hours implied by the EUIs were judged to be unreasonable. We also changed some office equipment estimates. While the CEC forecast data show the office equipment end use accounting for only 1% of commercial consumption, it is likely that a portion of "miscellaneous" consumption is also attributable to office equipment. The office equipment usage figure was adjusted upward to about 3% of total consumption, based on data developed from the PG&E CEUS. The final end use breakdown resulting from our baseline estimates is shown in Figure A-3. Lighting remains the most predominant end use, accounting for 39% of total consumption or about 31,000 GWh. Cooling, ventilation, and refrigeration are the next largest end uses, accounting for about 15%, 11%, and 8% of total consumption respectively. Our final EUIs are shown, by technology, in Appendix C.

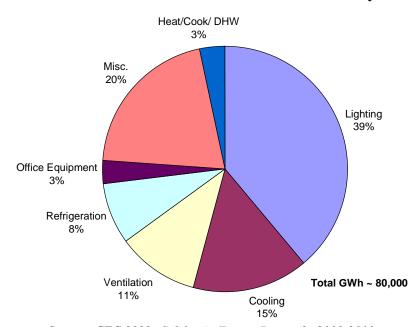
To determine measure costs and cost-effectiveness, we also need estimates of the number of technology *units* per square foot of floorspace, i.e., lighting fixtures, cooling tons, ventilation horsepower, etc. per square foot. These estimates are derived by first dividing our EUIs (kWh/square foot) by estimates of full-load equivalent hours, which results in kW/square foot. We then estimate kW/unit and then divide by kW/square foot to arrive at units per square foot. Our estimates of units per square foot are provided in Appendix C. Our underlying full-load equivalent hours for lighting and cooling are shown in Table A-1.

Figure A-2 CEC Commercial Energy Usage Breakdown by End Use for Major IOUs



Source: CEC 2000. California Energy Demand: 2000-2010.

Figure A-3 Commercial End Use Breakdown for this Study



Source: CEC 2000. California Energy Demand: 2000-2010.

Table A-1
Implicit Full-Load Equivalent Hours

	Cooling			Inc	door Ligh	ting
Building Type	PG&E	SCE	SDG&E	PG&E	SCE	SDG&E
Office	1,113	1,508	1,225	4,926	4,358	4,469
Restaurant	1,292	1,643	1,420	2,935	2,847	3,133
Retail	850	1,212	901	3,068	3,113	3,332
FoodStore	1,672	2,049	1,801	6,658	6,055	6,564
Warehouse	515	687	558	1,857	3,212	3,354
School	677	706	739	1,875	2,045	2,208
College	682	910	770	2,027	2,158	2,214
Hospital	1,847	2,210	2,062	6,213	5,999	5,900
Hotel	928	1,150	1,034	2,589	2,666	2,919
Miscellaneous	1,635	1,875	1,822	1,486	1,951	2,885

Load shapes and Energy / Peak ("H") Factors

Load shape data was used to develop energy and peak factors. Energy and peak factors are used to allocate annual energy usage into utility costing periods and to provide estimates of peak demand based on cost period energy usage. The factors were developed by California IOU service area, end-use, and building type and were used to allocate measure impacts to utility costing periods for purposes of estimating avoided-cost benefits. The energy and peak factors are sometimes referred to as "H" factors.

In the case of the electric energy factors, these factors are computed based on predefined costing periods (e.g., season, day of the week, and hours of the day) divided by annual energy use. The end result is a series of values for each period such that the sum of the periods is equal to one.

The peak factors are based on the same predefined periods as the energy factors. In this case, the peak demand within a cost period is divided by the average demand within that same period; that is, the peak factor is the ratio of peak to average demand in a period. This is done for both noncoincident demands as well as for coincident demands. In the case of coincident demands, the time of coincidence was set to be the time at which the California electric system typically peaked within each marginal costing period.

Data Sources for Load shape and TOU Analysis

The data used to develop the load shape/time-of-use factors for SDG&E were obtained from a SDG&E EUI study performed by RER, Inc. in 2000. The data used in the EUI study originated from the following research efforts performed by SDG&E:

- 1995 Nonresidential New Construction Database,
- 1996 Nonresidential New Construction Database,

- 1995 Title 24 Plus Measurement & Evaluation Survey Database, and
- 1998 Measurement & Evaluation Survey Database.

The new construction databases for 1995 and 1996 were fielded to determine first-year load impacts from SDG&E's new construction program. Over 650 sites were surveyed for this effort. The other databases, listed above, were obtained from SDG&E's Measurement and Evaluation CEUS in both 1995 and 1998 where over 1,000 surveys were fielded. These data were collected using on-site surveyors subcontracted by SDG&E. RER's survey analysis tool, SITEPRO, was used to evaluate these data and develop the load profiles used in the current study.

The data used to develop the load shape/time-of-use factors for PG&E were obtained from the PG&E 1998 Commercial Building Survey Project. The Commercial Building Survey was a data collection effort involving an on-site survey of almost 1,000 commercial customers chosen to represent the population of commercial buildings in the PG&E service territory. This survey collected information about customers' building structures, business operations, equipment types, fuel choices, and operating schedules. This information, along with billing data and other available customer information, was further analyzed to produce simulated end-use intensities and simulated hourly end-use consumption. Data in this report were collected during the calendar years 1996 and 1997.

Because no comparable data were available for SCE, a combination of data sources was used. SDG&E factors were utilized for the non-cooling end uses. For the cooling end use, SCE commercial load research data were utilized for the office, restaurant, retail, grocery, warehouse, and hospital/health building types, and SDG&E factors were utilized for the school, college, hotel, and miscellaneous building type.

TOU Energy Factors

With the load shapes from the studies described above, representative electric rates were identified that represented typical marginal cost time-of-use (TOU) periods. To determine these periods, the "ALTOU" rate and the "A-6" rate were used for SDG&E and PG&E respectively. These tariffs are considered general service TOU rates for small businesses. They were chosen to be representative of the standard time-of-use schedules found throughout most of the tariffs offered by the utilities to their customers. The energy factors were calculated using this TOU information by applying it to the existing load shape data.

TOU Peak Factors

Determining the coincident peak times was accomplished by examining system-wide load data made available from California ISO for the entire state of California. Load data for the year 2000 was summarized by weekday and weekend. A graphical analysis was performed to identify peak times by month and daytype. The following months, daytypes, and hours were determined to represent the coincident peak for each of six TOU periods. There are differences between SDG&E and PG&E's coincident peak hours. This is due to the differences in their TOU period definitions. The peak hours for each TOU period are listed below.

Table A-2
Peak Hours for Each TOU Period

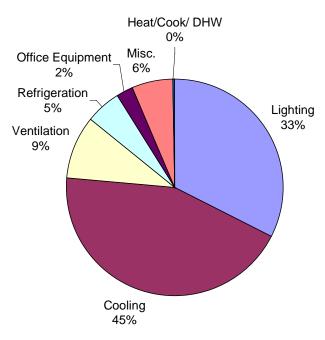
Utility	Season	TOU Period	Month	Daytype	Hour
SDG&E	Winter	Off-peak	January	Coldest	2300
		Semi-peak	January	Coldest	1100
		On-peak	January	Coldest	1800
	Summer	Off-peak	August	Hottest	1100
		Semi-peak	August	Hottest	1900
		On-peak	August	Hottest	1600
PG&E	Winter	Semi-peak	January	Coldest	0800
		On-peak	January	Coldest	1800
	Summer	Off-peak	August	Hottest	2200
		Semi-peak	August	Hottest	1200
		On-peak	August	Hottest	1600

An example of the electric energy and peak factors that were developed is shown in Table A-3 (all factors are provided in Appendix A). By combining these factors with annual end use energy consumption figures, estimates of commercial peak demand can be developed for each end use. Figure A-4 shows the end use allocation of peak demand developed for this study.

Table A-3
Example of Electric Energy Factors - Offices by End-Use

End Use	Season	TOU Period	Energy Factor	Peak Factor	Coin. Peak Factor
Cool	Winter	Off-Peak	0.0438	58.5310	1.0891
Cool	Winter	Semi-Peak	0.1324	8.3020	0.1042
Cool	Summer	Off-Peak	0.2107	12.1411	1.8877
Cool	Summer	Semi-Peak	0.2382	3.2244	3.0486
Cool	Summer	Peak	0.3750	1.9281	1.9281
Interior Light	Winter	Off-Peak	0.1719	4.2817	2.7480
Interior Light	Winter	Semi-Peak	0.3307	1.3183	0.8008
Interior Light	Summer	Off-Peak	0.1655	4.1998	0.8876
Interior Light	Summer	Semi-Peak	0.1578	1.4526	1.4150
Interior Light	Summer	Peak	0.1742	1.1125	1.0481
Misc	Winter	Off-Peak	0.2796	1.8211	1.3033
Misc	Winter	Semi-Peak	0.2344	1.2870	0.9392
Misc	Summer	Off-Peak	0.2572	1.7549	0.9262
Misc	Summer	Semi-Peak	0.1146	1.2957	1.1979
Misc	Summer	Peak	0.1143	1.1161	1.0204
Office Equip	Winter	Off-Peak	0.2556	1.9983	1.5072
Office Equip	Winter	Semi-Peak	0.2483	1.2186	0.9134
Office Equip	Summer	Off-Peak	0.2473	1.9275	0.9774
Office Equip	Summer	Semi-Peak	0.1239	1.2682	1.2299
Office Equip	Summer	Peak	0.1248	1.0713	1.0302

Figure A-4
Estimated Commercial Peak Demand for Major IOUs
Breakdown by End Use



Total ~ 16,500 MW

Baseline Technology Shares (Applicability Factors)

The technology or equipment mix within an end use determines the applicability of energy efficiency measures for that end use. For example, high-efficiency DX air conditioning measures are only applicable to the portion of the space cooling end use that is served by DX air conditioning (as opposed to other air conditioning equipment such as chillers). Data on technology shares were developed from several sources, as summarized in Table A-4. A brief discussion of sources and development of technology share data follows.

Table A-4
Data Sources for Technology Shares

End Use	Data Source
Indoor Lighting	PG&E CEUS, SCE CEUS, SDG&E CEUS
Outdoor Lighting	PG&E CEUS, SCE CEUS, SDG&E CEUS
Space Cooling	PG&E CEUS, SCE CEUS, SDG&E CEUS
Ventilation	PG&E CEUS applied to all three utilities
Refrigeration	LBNL Commercial Refrigeration Report (LBL-37397)
Office Equipment	LBNL Office Equipment Study (LBNL-45917)

The data sources listed in Table 4-5 are summarized below:

- The PG&E Commercial End Use Survey (CEUS). Data from this survey were collected during calendar years 1996 and 1997 via on-site surveys. A total of 983 buildings were included in the sample. XENERGY analyzed the CEUS data directly to estimate technology shares.
- The SCE CEUS. Data from this survey were collected via on-site surveys in two waves, based on building type. Data for offices, retail stores, food stores, restaurants, and warehouses were collected in 1992. Data for schools, colleges, hospitals/health facilities, lodging, and miscellaneous buildings were collected in 1995. A total of 700 surveys were conducted in 1992, and 500 surveys were conducted in 1995. ADM Associates provided analysis of SCE CEUS data.
- SDG&E CEUS: This was a survey of 350 commercial buildings in the SDG&E service territory. Data were collected via on-site surveys during 1998. Extensive technology detail on lighting and HVAC systems was available. RER analyzed the data to provide technology share inputs.
- LBNL commercial refrigeration study. This study provides detailed specification of commercial refrigeration systems as well as methods for estimating savings for efficient refrigeration measures. Modeling procedures and methods used in this study rely, where possible, on the inputs and assumptions contained in the LBL report. In addition, PG&E program application filings were mined for individual measure algorithms, and, where necessary, some algorithms were developed independently for this study. Refer to appendices J and K for baseline modeling and measure modeling, respectively.
- LBNL office equipment study. In this study Lawrence Berkeley National Laboratories utilized secondary source data to estimate office equipment electricity consumption by sector (residential, commercial, and industrial) and equipment type. Estimates were made for calendar year 1999.

Indoor and Outdoor Lighting

Indoor and outdoor lighting technology shares were developed using a six-step process. For the analysis, it was assumed that lighting intensity (lumens per square foot) remained relatively constant for a given building type, regardless of the type of equipment used for lighting. The six steps of the analysis process were as follows:

- 1. Tabulate lamp counts by fixture type and business type for CEUS and SDG&E survey data;
- 2. Translate lamp counts into fixture counts based on lamps per fixture;
- 3. Identify lighting output (lumens) for each fixture type;
- 4. Translate fixture counts into estimates of lighting output for each fixture type;
- 5. Aggregate detailed fixture types into a reduced set of prototypical fixture types; and
- 6. Calculated technology shares as the fraction of lighting output accounted for by the aggregate fixture type.

Table 4-6 summarizes lighting equipment shares developed for each utility. Shares by utility and building type are shown in Appendix C under the Applicability table.

Review of PG&E and SCE CEUS data revealed that lighting equipment shares for small customers were not appreciably different from the average. Thus, the average shares shown in Table A-5 were used for the small customer potential analysis.

Table A-5
Lighting Technology Shares for Reduced Set of Prototypical Fixtures

	Technology Shares		
Base Equipment Type	PG&E	SCE	SDG&E
Indoor Lighting			
4-lamp, 4-foot fluorescent	32%	30%	25%
2-lamp, 4-foot fluorescent	40%	31%	33%
2-lamp, 8-foot fluorescent	17%	30%	9%
75W Incandescent	4%	3%	2%
150W Incandescent	1%	1%	11%
Other indoor	7%	5%	19%
Indoor Total	100%	100%	100%
Outdoor Lighting			
2-lamp, 4-foot fluorescent	15%	18%	7%
400W mercury vapor	83%	82%	90%
Other outdoor	2%	0%	4%
Outdoor Total	100%	100%	100%

Space Cooling

The key technology distinction in this study for the space cooling end use was between DX (direct expansion) air conditioning units and central chillers. Technology shares were developed by building type and were based on installed cooling tons. Table A-6 summarizes technology shares by utility. Shares by utility and building type are shown in Appendix C under the Applicability table.

Table A-6 Space Cooling Technology Shares

	Technology Shares		
Base Equipment Type	PG&E	SCE	SDG&E
DX air conditioning	49%	67%	79%
Chillers	50%	33%	21%
Total	100%	100%	100%

For small customers, review of PG&E and SCE CEUS data revealed that space cooling was provided almost exclusively by DX systems. Thus, the DX equipment shares were set to 100% for the small customer potential analysis.

Ventilation

The technology distinction for ventilation was fan motor size. Using PG&E CEUS data, fans were grouped into four different size categories based on fan horsepower. Each category was then modeled using a prototypical fan size. (Motor sizes under 1hp were not analyzed.) Size shares were calculated as the percent of total fan horsepower that falls into each category. Table A-7 shows the ventilation-fan size distribution across all commercial building types. Shares by utility and building type are shown in Appendix C under the Applicability table.

Table A-7
Ventilation Fan Size Shares

Fan Size Range	Representative Fan Size	Share
Under 1hp	none	14%
1hp to 10 hp	5hp	31%
10+hp to 30 hp	15hp	18%
Over 30hp	40hp	37%
Total		100%

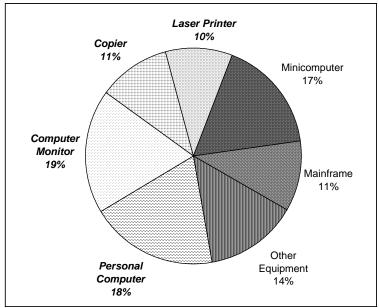
Refrigeration

All grocery stores were assumed to have a central refrigeration system. The mix of loads in the prototypical store were developed from the LBNL refrigeration study.

Office Equipment

Four types of office equipment were addressed in this study: personal computers (PCs), PC monitors, copiers, and laser printers. Together, these four equipment categories account for about 60% of commercial office equipment energy consumption. Overall office equipment shares for these four categories were developed from office equipment energy usage estimates developed at the national level by LBNL. Figure A-5 shows the technology shares of the four studied technologies (in lighter shading) along with technology shares of other key office equipment that was not addressed in this study. Variation in technology shares across building type was estimated using data on office equipment from the PG&E CEUS.

Figure A-5
Office Equipment Technology Shares



Source: Wawamoto, Kaoru, J. Koomey, B. Nordman, R. Brown, M.A. Piette, M. Ting, A. Meier, *Electricity Used by Office Equipment and Network Equipment in the U.S.*, LBNL, February 2001.

A.1.2 Energy Cost Data

This subsection outlines the basis for assumptions for avoided costs and commercial rates. Additional discussion and references are provided in Section 2.

Avoided Cost

As discussed in Section 2, the base run avoided cost forecast was taken from the avoided cost forecasts used by the utilities in their PY2001 energy efficiency program applications. These forecasted values were required and approved by the CPUC. The values were derived by the utilities by applying the CPUC-required on-peak multipliers to avoided cost forecasts developed prior to the California energy crisis. These multipliers were ordered by the CPUC in Fall 2000 to account for the skyrocketing market clearing prices observed in Summer 2000. The basis for the multipliers was a study conducted by JBS Energy Inc on behalf of the Utility Reform Network (TURN) in September 2000. Continued use of these multipliers has been required as part of the CPUC's energy efficiency policy rules for PY2002.

The Low scenario avoided costs are half of the Base scenario avoided costs throughout the forecast period. The High scenario avoided costs are 25 percent above the Base avoided costs throughout the forecast period. The avoided cost data are provided in Appendix B.

Electricity Rates

The Base run commercial rate forecast used in this study was described in Section 2 (Table 2-1 and Figure 2-3). Current rates are roughly 70 percent higher in the summer and 40 percent higher in the winter than the frozen tariffs in place between 1998 and the first half of 2001. Our Base run commercial rate forecast starts out at current levels and then declines to values equivalent to levels the pre-energy crisis rates would have achieved by 2006 if they had increased by inflation. This rate forecast was based on and is fairly similar to that included in the CEC's October draft of their California Energy Outlook 2002-2012 report. The Low scenario commercial rates are set at 1998 frozen levels, and then increase from 2001 by 3 percent per year to account for inflation. In the High scenario, current commercial rates continue to rise throughout the forecast period. The electric rate data are provided in Appendix B.

A.2 ENERGY EFFICIENCY MEASURE DATA

This subsection presents information on the energy efficiency measures included in the study. Cost and savings fraction sources are listed and measure descriptions are provided.

A.2.1 Measures Included

The set of measures included in this potential study is shown in Table A-8 below. In reviewing this list, readers should be aware of the following:

- Measures are generally organized around base case technologies. These base case
 technologies are intentional aggregations of the wide variety of actual base case
 technologies in the market. Thus, the measure list for the potential study is not as
 detailed as measure lists that are necessary for actual program implementation.
 - For example, we use the three most common fluorescent fixtures (4-foot, 4-lamp; 4-foot, 2-lamp; and 8-foot, 2-lamp to represent the base case energy for fluorescent lighting. The square footage and base case energy for other types of fluorescent systems are mapped into one of these three types.
- The measures shown in the tables were selected by starting with the *DEER 2001 Update Study*, with some aggregation to prototypical applications. We then reviewed utility PY2001 filings and program documentation and added measures that could have significant potential but were not on the DEER list.

Table A-8
Commercial Study Measure List
(ROB = Replace-on-Burnout, RET = Retrofit)

End Use	Measure #	Measure Name
Indoor Lighting	110	Base Fluorescent Fixture, 4L4'T12, 34W, 2EEMAG
Indoor Lighting	111	ROB 4L4'T8, 1EB
Indoor Lighting	112	ROB 2L4'T8, 1EB, Reflector
Indoor Lighting	114	RET 4L4'T8, 1EB

End Use	Measure #	Measure Name	
Indoor Lighting	115	RET 2L4'T8, 1EB, Reflector	
Indoor Lighting	117	Occupancy Sensor, 4L4' Fluorescent Fixtures	
Indoor Lighting	118	Continuous Dimming, 5L4' Fluorescent Fixtures	
Indoor Lighting	119	RNV 2L4'T5HO, 1EB	
Indoor Lighting	130	Base Fluorescent Fixture, 2L4'T12, 34W, 1EEMAG	
Indoor Lighting	131	ROB 2L4'T8, 1EB	
Indoor Lighting	133	RET 2L4'T8, 1EB	
Indoor Lighting	134	RET 1L4'T8, 1EB, Reflector OEM	
Indoor Lighting	136	Occupancy Sensor, 8L4' Fluorescent Fixtures	
Indoor Lighting	137	Continuous Dimming, 10L4' Fluorescent Fixtures	
Indoor Lighting	138	RNV 1L4'T5HO, 1EB	
Indoor Lighting	150	Base Fluorescent Fixture, 2L8'T12, 60W, 1EEMAG	
Indoor Lighting	151	ROB 2L8'T12, 60W, 1EB	
Indoor Lighting	152	ROB 1L8'T12, 60W, 1EB, Reflector	
Indoor Lighting	153	RET 2L8'T12, 60W, 1EB	
Indoor Lighting	154	RET 1L8'T12, 60W, 1EB, Reflector	
Indoor Lighting	155	Occupancy Sensor, 4L8' Fluorescent Fixtures	
Indoor Lighting	156	Continuous Dimming, 5L8' Fluorescent Fixtures	
Indoor Lighting	165	Base Incandescent Flood, 75W	
Indoor Lighting	166	CFL Screw-in, Modular 18W	
Indoor Lighting	175	Base Incandescent Flood, 150W PAR	
Indoor Lighting	176	Halogen PAR Flood, 90W	
Indoor Lighting	177	Metal Halide, 50W	
Outdoor Lighting	210	Base Fluorescent Fixture, 2L4'T12, 34W, 1EEMAG	
Outdoor Lighting	211	RET 2L4'T8, 1EB	
Outdoor Lighting	212	Outdoor Lighting Controls (Photocell/Timeclock)	
Outdoor Lighting	220	Base Mercury Vapor 400W Lamp	
Outdoor Lighting	221	High Pressure Sodium 250W Lamp	
Outdoor Lighting	222	Outdoor Lighting Controls (Photocell/Timeclock)	
Space Cooling	300	Centrifugal Chiller, 0.58 kW/ton, 500 tons	
Space Cooling	301	Centrifugal Chiller, 0.51 kW/ton, 500 tons	
Space Cooling	302	Window Film (Standard)	
Space Cooling	303	EMS - Chiller	
Space Cooling	304	Cool Roof - Chiller	
Space Cooling	305	Chiller Tune Up/Diagnostics	
Space Cooling	306	Cooling Circ. Pumps - VSD	
Space Cooling	310	DX Packaged System, EER=10.3, 10 tons	
Space Cooling	311	DX Tune Up/ Advanced Diagnostics	
Space Cooling	312	DX Packaged System, EER=10.9, 10 tons	
Space Cooling	313	Window Film (Standard)	
Space Cooling	314	Evaporative Pre-Cooler	
Space Cooling	315	Prog. Thermostat - DX	

End Use	Measure #	Measure Name	
Space Cooling	316	Cool Roof - DX	
Ventilation	400	Base Fan Motor, 5hp, 1800rpm, 87.5%	
Ventilation	401	Fan Motor, 5hp, 1800rpm, 89.5%	
Ventilation	402	Variable Speed Drive Control, 5 HP	
Ventilation	410	Base Fan Motor, 15hp, 1800rpm, 91.0%	
Ventilation	411	Fan Motor, 15hp, 1800rpm, 92.4%	
Ventilation	412	Variable Speed Drive Control, 15 HP	
Ventilation	420	Base Fan Motor, 40hp, 1800rpm, 93.0%	
Ventilation	421	Fan Motor, 40hp, 1800rpm, 94.1%	
Ventilation	422	Variable Speed Drive Control, 40 HP	
Ventilation	500	Base Refrigeration System	
Refrigeration	501	High-efficiency fan motors	
Refrigeration	502	Strip curtains for walk-ins	
Refrigeration	503	Night covers for display cases	
Refrigeration	504	Evaporator fan controller for MT walk-ins	
Refrigeration	505	Efficient compressor motor retrofit	
Refrigeration	506	Compressor VSD retrofit	
Refrigeration	507	Floating head pressure controls	
Refrigeration	508	Refrigeration Commissioning	
Refrigeration	509	Demand Hot Gas Defrost	
Refrigeration	510	Demand Defrost Electric	
Refrigeration	511	Anti-sweat (humidistat) controls	
Office Equipment	610	Desktop PC - Base	
Office Equipment	611	Power Management Enabling	
Office Equipment	620	Display Monitor	
Office Equipment	621	Purchase LCD monitor	
Office Equipment	622	Power Management Enabling	
Office Equipment	623	Network Power Management Enabling	
Office Equipment	624	External hardware control	
Office Equipment	630	Copier	
Office Equipment	631	Power Management Enabling	
Office Equipment	640	Laser Printer	
Office Equipment	641	External hardware control	
Office Equipment	642	Nighttime shutdown	

A.2.2 Measure Cost and Savings Sources

Most of the measure cost data for this study were developed as part of the DEER 2001 Update study. Part of that study involved collection and analysis of residential and commercial measure cost data. Measure savings were developed from a variety of sources, including: standard engineering calculations, the CCIG Technology Energy Savings Study (NEOS, May 1994), a

comprehensive LBNL refrigeration study, and recent utility program filings. All measure cost and savings estimates are shown in Appendix C.

A.2.3 Existing Energy-Efficient Measure Saturations

In order to assess the amount of energy efficiency savings available, estimates of the current saturation of energy efficient measures were developed from available data sources. In some cases, judgmental adjustments to these saturation estimates were required to bring them up to date because the available sources were several years old. Development of measure saturation data is discussed next, by end use.

Indoor and Outdoor Lighting

The saturations of efficient lighting equipment (T8s fixtures with electronic ballast, CFLs, and HID lighting) were initially developed from the PG&E CEUS and the SDG&E evaluation survey databases. For SCE, because half of the SCE CEUS was from 1992, the PG&E data were used. The saturations were adjusted upward to account for naturally occurring and program-influenced installations of efficient lighting equipment that occurred in the years since the initial data were collected. Table A-9 summarizes the key efficient lighting saturations, which also vary by utility and building type (with additional data provided in Appendix C). Both the initial saturation and the adjusted final saturations are presented. No adjustment was made to outdoor lighting saturations, because initial evidence of program activity showed much lower activity levels in this end use.

Table A-9
Summary of Efficient Lighting Equipment Saturations

		Saturation		
End Use	Equipment Type	Initial	Final	Small - Final
Indoor Lighting	4 Foot T8	0.371	0.552	0.250
	8 Foot T8	0.126 0.336		0.112
	CFLs	0.189	0.593	0.407
	HIDs	0.372	0.424	0.219
Outdoor Lighting	T8s	0.185	0.185	0.054
	HIDs	0.830	0.830	0.756

Table 4-9 also shows the saturations of efficient lighting equipment for small customers. These saturations were based on differences between small customers and all commercial customers developed from the PG&E CEUS.

Saturations of indoor occupancy sensors and outdoor lighting controls were developed from the PG&E CEUS. No adjustments were made to these saturations from the 1997 data. Occupancy

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¹ The age and lack of consistency in available measure saturation data represent an important limitation to this study. We believe we have made the best possible estimates based on the available information. Fortunately, a new commercial end use study is now underway that will provide updated and consistent measure saturation data across the major investor-owned utility service territories in California.

sensors were estimated to have about a 5% overall saturation, concentrated primarily in offices and schools. Outdoor controls, primarily photocells and timers, were estimated to have about a saturation of about 80 percent. For small customers, saturations of occupancy sensors and photocells were estimated to be 2% and 75%, respectively.

Space Cooling

Saturation estimates of efficient DX and chiller equipment were set to zero because the CEC's emergency equipment efficiency standards significantly increased the efficiency of units required at burnout. Units with efficiencies that exceed these new standards have very low current saturation levels. The saturation of cooling system tune-up/diagnostic measures were set at 50 percent to reflect the fact that not all units are in a poorly commissioned state (no empirical estimates of saturation for these measures were available from sources with which we are familiar). Saturations of other cooling measures - window film (or similar window treatments), cool or light colored roofs, EMSs, and multi-speed/VSD chilled-water circulation pumps - were based on the PG&E CEUS and varied by business type and type of cooling system.

Ventilation

The saturation of variable-speed drive (VSD) controls for ventilation motors was based on data from the PG&E CEUS. Saturations of this measure increased with motor size. Average saturations for these measures were estimated to be 3% for motors in the 5 hp range, 9% for motors in the 15 hp range, and 39% for motors in the 40hp range. (Note that while VSD saturations are fairly low for the smaller motor ranges, the feasibility of VSD installations in these smaller ranges is also fairly low.) The saturation of premium-efficiency ventilation motors was set to zero as this measure was modeled as replace-on-burnout.

Refrigeration

Refrigeration measure saturations were developed primarily from the LBNL refrigeration study and supplemented, where necessary, using program filing documents and interviews with industry experts. We caution the reader in this area as the LBNL study is national in scope rather than reflecting the California market, and few other sources were checked for consistency across sources. Of those that were reviewed, there are substantial differences between the national market and the California market for certain measures. We recommend further work in this area. Refrigeration measures were applied only to the commercial grocery store segment.

Office Equipment

The saturation estimates of office equipment energy efficiency measures were developed from an analysis conducted at the national level by LBNL² and summarized by Energy Solutions. Saturations are shown in Table A-10.

² Wawamoto, Kaoru, J. Koomey, B. Nordman, R. Brown, M.A. Piette, M. Ting, A. Meier, Electricity Used by Office Equipment and Network Equipment in the U.S., LBNL, February 2001.

Table A-10 Saturations of Office Equipment Measures

Equipment	Measure	Saturation	Notes
PC	Power Management Enabling	0.35	
PC Monitor	LCD monitor	0.29	
	Power Management Enabling	0.60	
	Network Power Management Enabling	0.00	Only applies to 40% of monitors that don't have individual power management enabled.
	External hardware control	0.60	
Copier	Power Management Enabling	0.67	This reflects units that are low-power enabled; about 1/3 of all units are also power-off enabled.
Laser Printer	External hardware control	0.01	Only feasible for 70% of units that are not already manually shut down
	Nighttime shutdown	0.30	

A.2.4 Description of Measures Included in the Study

This subsection provides brief descriptions of the measures included in this study.

Lighting

T-8 Lamps with Electronic Ballast: T-8 lamps are a smaller diameter fluorescent lamp than T-12 lamps. When paired with specially designed electronic ballasts, T-8 lamps provide more lumens per watt resulting in energy savings. Electronic ballasts replace the standard core and coil technology in magnetic ballasts with solid-state components. This technology allows for more consistent control over ballast output and converts power to higher frequencies, causing the fluorescent lamps to operate more efficiently.

Reflectors: Optical reflectors are mirrored surfaces installed in fluorescent fixtures to direct light toward a specific area or work surface. By installing optical reflectors, four-lamp and three-lamp fluorescent fixtures can be reduced to two lamp fixtures and still meet the needed lighting levels.

Occupancy Sensors: Occupancy sensors (infrared or ultrasonic motion detection devices) turn lights on upon entry of a person into a room, and then turn the lights off from ½ minute to 20 minutes after they have left. Occupancy sensors require proper installation and calibration. Their savings depend on the mounting type.

Continuous Dimming: Dimming electronic ballasts can be incorporated into a daylighting strategy around the perimeter of office buildings or in areas under skylights. These systems use photocells to reduce power consumption and light output when daylight is available.

Compact Fluorescent Lighting (CFLs): Compact fluorescent lamps are designed to replace standard incandescent lamps. They are approximately four times more efficacious than

incandescent light sources. Screw-in modular lamps have reusable ballasts that typically last for four lamp lives.

Halogen PAR Flood Lights: Halogen PAR (parabolic aluminized reflector) lamps use an enclosed tungsten filament within a halogen-filled glass tube. This design allows them to remain brighter for a longer time. A 90-watt halogen PAR lamp can replace a conventional 150-watt PAR lamp.

Metal Halide Lamps: Metal halide lamps are HID lamps, which are approximately four times more efficacious than incandescent lamps. Metal halide (MH) lamps are a form of high intensity discharge (HID) lighting with good lighting efficiency and excellent color rendition.

High Pressure Sodium Lamps: In many situations, 400 watt mercury vapor lamps can be replaced by 250 watt high pressure sodium (HPS) lamps. HPS lamps are HID lighting and emit a golden-white or yellow light. The color rendition for HPS lamps is worse than for MV lamps, but the number of lumens per watt, although dependent on the size of the lamps, is much improved over MV lamps.

Outdoor Lighting Controls (Photocells and Timeclocks): Photocells can be used to automatically control both outdoor lamps and indoor lamps adjacent to skylights and windows. When lights do not need to be on all night, a photocell in series with a time clock provides maximum savings and eliminates the need for manual operation and seasonal time clock adjustments. Time clocks enable users to turn on and off electrical equipment at specific times during the day or week.

Space Cooling

Chiller Efficiency Upgrade: Centrifugal chillers are used in building types which normally use water-based cooling systems and have cooling requirements greater than 200 tons. Centrifugal chillers reject heat through a water cooled condenser or cooling tower. In general, efficiency levels for centrifugal chillers start at 0.80 kW/ton (for older units) and may go as high as 0.4 kW/ton. This measure involves installation of a high-efficiency chiller (0.51 kW per ton) versus a standard unit (0.58 kW per ton).

Energy Management System: The term Energy Management System (EMS) refers to a complete building control system which usually can include controls for both lighting and HVAC systems. The HVAC control system may include on\off scheduling and warm-up routines. The complete lighting and HVAC control systems are generally integrated using a personal computer and control system software.

VSD – **Cooling Circulation Pumps**: Variable speed drives installed on chilled water pumps can reduce energy use by varying the pump speed according to the building's demand for cooling. There is also a reduction in piping losses associated with this measure, which can have a major impact on the heating loads and energy use for a building. Pump speeds, however, can generally

only be reduced to a minimum specified rate, because chillers and the control valves may require a minimum flow rate to operate.

DX Packaged System Efficiency Upgrade: A single-package A/C unit consists of a single package (or cabinet housing) containing a condensing unit, a compressor, and an indoor fan/coil. An additional benefit of package units is that there is no need for field-installed refrigerant piping, thus minimizing labor costs and the possibility of contaminating the system with dirt, metal, oxides or non-condensing gases. This measure involves installation of a TIER 2 high-efficiency unit (EER=10.9) versus a standard unit (EER=10.3). The 10.3 EER unit recently became a requirement in California as part of the AB970 emergency Title 24 standards.

Evaporative Pre-cooler: Evaporative pre-cooler pre-cools outdoor air through an air-to-water heat exchanger so that the outdoor supply air is sensibly cooled and humidity is not raised. This process is designed to reduce the need for mechanical cooling by providing a cooler than ambient source of supply outdoor air. The effectiveness of this measure is highly dependent on the characteristics of the outdoor and the cooling requirements of the building.

Programmable Thermostat: Setback programmable thermostats are appropriate controls for HVAC equipment that serve spaces with regular occupied and unoccupied periods, resulting in long periods of time when heating and cooling setpoints can be adjusted.

Window Film: Reflective window film is an effective way to reduce solar energy gains, thus reducing mechanical cooling energy consumption. Windows affect building energy use through thermal heat transfer (U-value), solar heat gains (shading coefficient), daylighting (visible light transmittance), and air leakage.

Cool Roof: The color and material of a building structure surface will determine the amount of solar radiation absorbed by that surface. By using an appropriate reflective material to coat the roof, the roof will absorb less solar radiation and consequently reduce the cooling load.

Tune up/Advanced Diagnostics: The assumed tune-up includes cleaning the condenser and evaporator coils, establishing optimal refrigerant levels, and purging refrigerant loops of entrained air. The qualifying relative performance range for a tune-up is between 60 and 85 percent of the rated efficiency of the unit. Includes fresh air economizer controls providing demand control ventilation and consisting of a logic module, enthalpy sensor(s), and CO² sensors in appropriate applications.

Ventilation

Motor Efficiency Upgrade: Premium-efficiency motors use additional copper to reduce electrical losses and better magnetic materials to reduce core losses, and are generally built to more precise tolerances. Consequently, such motors are more reliable, resulting in reduced downtime and replacement costs. Premium-efficiency motors may also carry longer manufacturer's warranties.

VSD on Motor Installation: Energy usage in HVAC systems can be reduced by installing electronic variable frequency drives (VFDs) on ventilation fans. VFDs are a far more efficient method of regulating speed or torque than throttling valves, inlet vanes and fan dampers. Energy required to operate a fan motor can be reduced as much as 85% during reduced load conditions by installing a VFD.

Refrigeration

Motor Efficiency Upgrade for Fans and Compressors: In addition to saving energy, premium-efficiency motors are more reliable, resulting in reduced downtime and replacement costs.

Evaporator Fan Controller for Medium Temperatur Walk-Ins: In response to the temperature setpoint being satisfied in a medium temperature walk-in cooler, evaporator fans are cycled to maintain minimum necessary air flow, which prevents ice build-up on the evaporator coils. In conventional systems, fans run constantly whether the temperature setpoint is satisfied or not.

Strip Curtains: Installing strip curtains on doorways to walk-in boxes and refrigerated warehouses can produce energy savings due to decreased infiltration of outside air into the refrigerated space. Although refrigerated spaces have doors, these doors are often left open, for example during product delivery and store stocking activities.

Night Covers: Installing film or blanket type night covers on display cases can significantly reduce the infiltration of warm ambient air into the refrigerated space. This reduction in display case loads in turn reduces the electric use of the central plant, including compressors and condensers, thus saving energy. The target market for this measure is small, independently owned grocery stores and other stores that are typically closed at night and restock their shelves during the day. The target cases are vertical displays, with a single- or double-air curtain, and tub (coffin) type cases.

Humidistat Controls: A humidistat control is a control device to turn refrigeration display case anti-sweat heaters off when ambient relative humidity is low enough that sweating will not occur. Anti-sweat heaters evaporate moisture by heating the door rails, case frame and glass of display cases. Savings result from reducing the operating hours of the anti-sweat heaters, which without a humidistat control generally run continuously. There are various types of control strategies including cycling on a fixed schedule.

Demand Defrost Controls: Defrost of evaporator coils in freezer displays is normally completed on a timed basis, but this is wasteful, as the time interval is designed to remove ice around the coil under worst case humidity levels. Demand defrost sensor and control systems are designed to optimize coil defrost. Demand defrost controls can work in conjunction with both electric heat defrost and hot gas defrost systems. Unfortunately, at the time, industry experts suggest that this technology is still in an early stage of design and not yet ready for the

market. However, in the near future this technology should be viewed as a substantial opportunity for energy savings.

Floating Head Pressure Controls: Floating head pressure controls allow a refrigeration system to operate under lower condensing temperature and pressure settings, where compressor operation is most efficient, working against a relatively low head pressure. The condensing temperature is allowed to float below the design setpoint of, say, 95 deg. F under lower outdoor temperatures, which in-turn lowers the condensate pressure. In a conventional system a higher fixed condensing temperature setpoint is used which results in a lowered capacity for the system, requires extra power, and may overload the compressor motor. Energy savings can be realized if the refrigeration system head pressure is allowed to float during periods of low ambient temperature, when the condensing temperature can be dramatically reduced.

Variable Speed Compressor Retrofit: A variable speed compressor is a screw or reciprocating compressor whose current is modulated by a frequency inverter. A controller senses the compressor suction pressure and modulates the current and therefore the motor speed in response to changes in this pressure. When low load conditions exist, the current to the compressor motor is decreased, decreasing the compressor work done on the refrigerant.

Retrofit Glass Door on Medium Temperature Displays: Like the freezer case doors that are now common practice in grocery stores, there are opportunities to install doors on existing medium temperature displays, resulting in display load reductions and thus energy savings.

Office Equipment

Power Management Enabling: This measure can be applied to PCs, PC monitors, and copiers. For PCs and copiers, manual enabling of the power management features is the only viable solution. For monitors, manual enabling and group enabling via network software are options.

LCD Monitors: LCDs are becoming more attractive options in terms of quality. However, because they cost five times more than a comparable CRT, until prices drop, using them purely as an energy saving measure will not be an option for most desktop users.

External Hardware Controls: Occupancy sensors have been used for years to conserve energy in office lighting applications. The application has expanded to include other office equipment as "plug-load sensors" incorporate an occupancy sensor with a relay that is able to turn equipment that is plugged into it on or off. The plug-load sensors range from devices that control a single electrical outlet or piece of equipment, to devices that control multiple outlets and can work together with other sensors.

Printer Nighttime Shutdown: The simplest action to save printer energy is to shut the machine off at night. While this recommendation is particularly important for conventional printers without power management, it is important to turn off ENERGY STAR printers as well, as they can draw up to 30-45 watts when in low power mode.